



nh-hormones.com

(425) 806-4600

Name: _____ Birthdate: ____/____/____
(LAST) (FIRST) (MI)

Mailing Address: _____ City: _____ State: _____ Zip: _____

Preferred Phone #: (____) _____ EMAIL: _____

Who is your current Primary Care Provider (PCP)? _____ Date of Last Wellness Exam or Appointment: _____

PCP Provider Name / Clinic & Location / Phone & Fax #

Our clinic highly recommends that our patients have established with a PCP, and have been seen within the last 2 years

Preferred Pharmacy Name: _____ Location/Address: _____ Phone # _____

Emergency Contact Person: Name: _____ Phone # (____) _____

NHH does not bill insurance for our services. However, we can send your health insurance information with any potential lab orders so that the laboratory can attempt to bill your insurance for lab tests deemed necessary. This **excludes** labs ordered for a Wellness Consult, which must be paid in full, upfront. Lauren Schweizer ARNP may be an out-of-network provider with your insurance plan. If you have **Medicare**, any lab tests ordered will **NOT** be covered.

We do however have convenient and affordable self-pay lab options for Medicare patients, or any patient who is interested, please ask us for more information.

If you choose to provide your insurance information below, it is recommended to contact your insurance plan to inquire about your laboratory benefits under your particular plan. If you do not provide insurance information below, any lab orders will be submitted as self-pay. Submission of insurance information to the laboratory by New Horizon Hormones is **not** a guarantee of coverage or payment for your laboratory fees.

COMPLETE THE FOLLOWING SECTION IN FULL, ONLY IF YOU WOULD LIKE YOUR INSURANCE INFORMATION SENT WITH POTENTIAL LAB ORDERS (not including Medicare as stated above):

Insurance Company: _____ Plan Name: _____

Subscriber Name: _____ Subscriber's DOB: ____/____/____
(LAST) (FIRST) (MI)

Subscriber/Member ID Number (Include all letters and numbers): _____ Group Number: _____

Address for providers to send medical claims (on back of card): _____

OR ☐ Submit claims to local BlueCross BlueShield Plan?

*PATIENT SIGNATURE: _____ Date: _____

Please return completed pages 1-10 via
Secure fax: (855) 615-2852 or (425) 806-4622
OR email: nhhormones@protonmail.com.

If you would prefer to mail your forms back to us via USPS, please contact us at 425-806-4600 or email the above address, and we will provide a physical address you can mail your forms to.

NEW HORIZON HORMONES

PATIENT RESPONSIBILITY ACKNOWLEDGEMENT

Please read carefully, sign and date.

By signing this form, I acknowledge and agree that I am financially responsible for all charges for any and all services rendered, due at the time scheduling and/or service. This may include any labs ordered, deemed necessary by the provider. The current clinic service list and fee schedule is available to view on the clinic website: nh-hormones.com. Fees and available services may be updated from time to time.

For **Hormone and/or Thyroid related appointments**, I may request a copy of my receipt of payment to submit to my insurance company for consideration of reimbursement. I understand that payment or reimbursement from my insurance company is not guaranteed, and is dependent upon the policy benefits of my particular insurance plan. I understand I will be responsible for any laboratory tests and/or fees as deemed necessary and ordered by the Provider. If wanting to utilize insurance benefits for laboratory tests, I understand it is my responsibility to make sure the laboratory has my updated insurance and contact information on file.

I understand that in order for our clinic to offer clients the lowest possible out-of-pocket prices, **Wellness Consult Services** and associated laboratory test fees are not eligible for reimbursement by insurance providers, nor can these lab orders be submitted with my insurance information. Payment for Wellness Consult Services and associated laboratory tests must be paid for in full to NHH at the time of scheduling and/or service.

I understand that I am responsible for keeping track of my medication refills and request for additional refills must be given at least 1 week before the medication runs out to allow time for my provider and/or my pharmacy to fulfill this request.

If you are unable to keep your scheduled appointment, we ask that you give adequate notice (24 hours, or prior to appointment time on the same day in an emergency situation) so that we may open your reserved time for another patient. If you miss an appointment without adequate notice, you will be required to pay a \$50 deposit prior to scheduling further appointments. This is a good-faith deposit to reserve your appointment time. When the appointment is kept, this \$50 fee will be applied to your office visit fees or refunded as appropriate. If the appointment is missed without proper notice of cancellation, the deposit becomes non-refundable and we may dismiss you as a patient for future visits.

Print Name: _____

Signature: _____ **Date:** _____

Health Inventory

Name: _____ Age: _____ DOB: _____

Were you recommended by a particular **Compounding** Pharmacy? **YES / NO**

If **YES**, name of Compounding Pharmacy who referred you: _____

Have you had any Thyroid or other Hormone labs done in the last year? YES / NO

*If “YES”, please send a copy of results with your initial paperwork or request that your provider fax them to us at: **425-806-4622** prior to your scheduled appointment.*

Current Medications and Dosages: (Please include strength, dosage, frequency, and the reason why you take this):

<i>Example: Hydrochlorothiazide</i>	<i>25mg</i>	<i>1 tablet</i>	<i>1 x per day</i>	<i>High blood pressure</i>

Supplements/Vitamins: (Please include strength, dosage, frequency, and the reason why you take this):

<i>Example: Vitamin D3</i>	<i>2000iu</i>	<i>2 capsules</i>	<i>1 x per day</i>	<i>Maintaining optimal Vitamin D levels</i>

ALLERGIES (to medications or severe food allergy):

Significant Medical History (list any major medical problems and/or diagnoses with dates if possible)

Obstetric History:

Are you planning a pregnancy in the near future? YES / NO # Pregnancies: _____ # Births: _____

Any significant complications w/ pregnancy or delivery? _____

Gynecologic History:

Are you sexually active? YES / NO Any pain with intercourse? YES / NO

Specifics of sexual concerns you are wanting to discuss if any?

Current birth control method: _____ How long? _____

History of hormonal birth control: _____

Are you currently having periods? YES / NO

If YES:

First Day of last period (LMP)? _____

Are they regular? YES / NO Avg # days of flow: _____ Length of cycle (or range if irregular): _____ /days

Amount of flow: Light Moderate Heavy Severity of Cramps: Light Moderate Severe

Premenstrual Symptoms: _____

Any bleeding between periods? YES / NO When? _____

Do you have concerns about your periods? _____

If NO:

Age of Menopause: _____ Natural / Surgical

If Hysterectomy: Date & Reason: _____ Ovaries intact? YES / NO

If you are currently taking hormones, for how long? _____

History of past Hormone Replacement Therapies: _____

Which hormonal related symptoms are the most bothersome? _____

Pap Smears: Date of last Pap: _____ History of Abnormal results?: _____

Breasts: Date of last Mammogram: _____ Any Significant History? _____

Colonoscopy or Colon Cancer screening? YES / NO Date & Results: _____

Previous DEXA (Bone Density) scan? YES / NO

Date & Results: _____ Normal / Osteopenia / Osteoporosis

Thyroid History: Please describe any concerns you have about thyroid function: _____

Personal & Family Medical History:

	<u>ME</u>	<u>Family: Who?</u>		<u>ME</u>	<u>Family: Who?</u>
Breast Cancer	<input type="checkbox"/>	<input type="checkbox"/> _____	Skin Cancer	<input type="checkbox"/>	<input type="checkbox"/> _____
Ovarian Cancer	<input type="checkbox"/>	<input type="checkbox"/> _____	Alcoholism	<input type="checkbox"/>	<input type="checkbox"/> _____
Colon Cancer	<input type="checkbox"/>	<input type="checkbox"/> _____	Thyroid disorder	<input type="checkbox"/>	<input type="checkbox"/> _____
Hypertension	<input type="checkbox"/>	<input type="checkbox"/> _____	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/> _____
Blood Clots	<input type="checkbox"/>	<input type="checkbox"/> _____	Depression	<input type="checkbox"/>	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/> _____	Anxiety	<input type="checkbox"/>	<input type="checkbox"/> _____
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/> _____	Early Menopause	<input type="checkbox"/>	<input type="checkbox"/> _____
Metabolic Syndrome/PCOS	<input type="checkbox"/>	<input type="checkbox"/> _____	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/> _____
Autoimmune Disorders (RA, Lupus, MS, etc.)	<input type="checkbox"/>	<input type="checkbox"/> _____			

Review of Systems: (Circle any symptom of current concern.)

General: Fatigue Temperature Instability Bone & Joint pain Weight Change Foggy Brain

Abdomen: Bloating / Cramping Heartburn Nausea/Vomiting Diarrhea / Constipation

Head: Headaches Dizziness Visual Changes Hearing Changes Sinus trouble

Chest: Chest pain Shortness of breath Palpitations Asthma/Wheezing Cough

Breasts: Lumps Tenderness Nipple Discharge Fibrocystic or dense breasts

Bladder: Frequent urination Painful urination Leakage of urine Recurrent bladder infections

Psychiatric: Depression Anxiety Mood Instability Irritability

Skin & Hair: Overly Dry Hair Thinning Unusual Hair Growth Acne/Skin Eruptions

Nutrition, Habits & Exercise

Nicotine Usage (Circle one): *Never* *Current* *Former*

Alcohol Usage **per week** (Circle one): *None* *1-2* *3-5* *6+*

Caffeinated beverage usage **per day** (Circle one): *None* *1-2* *3-5* *6+*

Average daily fruit and vegetable intake (servings per day): *None* *1-2* *3-5* *6+*

Average servings of dairy each day: *None* *1-2* *3-5* *6+*

Are you currently following a specific diet plan, Explain? _____

Dietary restrictions/Known food sensitivities: _____

Do you eat a well-balanced diet? If no, where do you feel you could make improvements?

Exercise frequency per week? (Circle one): *None* *1-3* *4-6* *7-9* *10+*

Type and length of Exercise?

***Please Note:** This appointment will not focus on weight loss. However, creating a lifestyle of good nutrition and healthy living is a very important aspect of healthy weight management.

Is daily fatigue currently a problem for you? *Yes* *No*

Have your energy levels changed over the last 6-12 months? *Yes* *No*

If YES please explain: _____

Mood & Sleep

Current stressors: _____

Are you currently experiencing changes in your sleep habits? *Yes* *No*

If YES, please explain: _____

How many hours of sleep do you get each night, on average? *10+* *7-9* *5-6* *Less than 5*

Are you currently having any mood related symptoms? *Yes* *No*

If YES, please explain:

Please rate the overall severity of your current mood related symptoms: *Mild* *Moderate* *Severe*

Have you ever had a prior mental health diagnosis? _____

If YES, please explain: _____

Any additional Information that you feel would be important when discussing your Hormone and/or Wellness Goals:

Shortened Premenstrual/Hormone Assessment Form

* Please complete this assessment if you are under the age of 40*
Otherwise, please complete the questionnaire on the following page.

For each of the symptoms below, circle the number that most closely describes the intensity of your premenstrual symptoms during your last cycle. These are symptoms that would occur during the premenstrual phase of your cycle. This phase begins about seven days prior to menstrual bleeding (or seven days before your period) and ends about the time bleeding starts. Rate each item on this list on a scale from 1 (not present or no change from usual) to 6 (extreme change, perhaps noticeable even to casual acquaintances).

	1 = No change			6 = Extreme change		
1. Pain, tenderness, enlargement or swelling of breasts	1	2	3	4	5	6
2. Feeling unable to cope or overwhelmed by ordinary demands	1	2	3	4	5	6
3. Feeling under stress	1	2	3	4	5	6
4. Outburst of irritability or bad temper	1	2	3	4	5	6
5. Feeling sad or blue	1	2	3	4	5	6
6. Backaches, joint and muscle pain, or joint stiffness	1	2	3	4	5	6
7. Weight Gain	1	2	3	4	5	6
8. Relatively steady abdominal heaviness, discomfort or pain	1	2	3	4	5	6
9. Edema, swelling, puffiness, or water retention	1	2	3	4	5	6
10. Feeling Bloating	1	2	3	4	5	6

Total Score: _____

11. Have you ever been
formerly diagnosed with PMS YES NO
or PMDD by a medical
provider?

11a. If you answered "YES" please list diagnosis and approximate date of diagnosis:

11b. If you answered "YES", did you receive any treatment? If so, what kind of treatment and was it helpful for your symptoms? _____

12. Mark an "X" next to any statements that apply to you:

- ☐ Have you noticed recent weight gain, especially around your middle?
- ☐ Have you had increased fatigue lately?
- ☐ Do you experience a mid-day energy slump?
- ☐ Does your hair and skin seem especially dry?
- ☐ Is your digestion sluggish and/or do you get constipated a lot?
- ☐ Have you noticed an increase in "brain fog" or problems with cognitive focus?

Hormone Assessment Questionnaire

*Please complete this questionnaire only if you are **age 40 or above***

Name: _____ Date: _____ Age: _____

PLACE AN X ON ANY STATEMENTS THAT CURRENTLY APPLY TO YOU:

<input type="checkbox"/>	Have you noticed recent weight gain, especially around your middle?
<input type="checkbox"/>	Have you had increased fatigue lately?
<input type="checkbox"/>	Do you experience a mid-day energy slump?
<input type="checkbox"/>	Does your hair and skin seem especially dry?
<input type="checkbox"/>	Is your digestion sluggish and/or do you get constipated a lot?
<input type="checkbox"/>	Have you noticed an increase in "brain fog" or problems with cognitive focus?
<input type="checkbox"/>	Are you having changes from your regular sleep cycle?
<input type="checkbox"/>	Do you suffer from hot flashes?
<input type="checkbox"/>	Do you experience night sweats?
<input type="checkbox"/>	Are you more forgetful than you used to be?
<input type="checkbox"/>	Do you feel depressed, or simply "flat" and uninspired?
<input type="checkbox"/>	Have you lost your sense of vitality, are you less assertive?
<input type="checkbox"/>	Is your skin more dry and less elastic or plump - or are you noticing other signs of aging?
<input type="checkbox"/>	Does your skin ever tingle or itch?
<input type="checkbox"/>	Do most things seem like a chore to you lately?
<input type="checkbox"/>	Has your sexual drive diminished significantly or has your sexual response lessened or changed?
<input type="checkbox"/>	Do you notice less vaginal lubrication than before?
<input type="checkbox"/>	Do you sometimes experience anxiety or panic?
<input type="checkbox"/>	Are you experiencing adult-onset acne?
<input type="checkbox"/>	Do you have body or joint pain?
<input type="checkbox"/>	Have you recently lost muscle mass?
<input type="checkbox"/>	Have you noticed your hair thinning?
<input type="checkbox"/>	Does your face feel more oily than usual?
<input type="checkbox"/>	Have you noticed an increase in dark hair growth on your chin or upper lip?

IF YOU ARE STILL HAVING PERIODS PLEASE ANSWER THE FOLLOWING:

<input type="checkbox"/>	Are your periods irregular?
<input type="checkbox"/>	Do you spot before your periods?
<input type="checkbox"/>	Are your menstrual cramps worse than in years passed?
<input type="checkbox"/>	Have your periods gotten heavier?
<input type="checkbox"/>	Do you experience premenstrual breast pain? Breast size increase?
<input type="checkbox"/>	Do you experience premenstrual water retention?
<input type="checkbox"/>	Have you been diagnosed with having fibroids?
<input type="checkbox"/>	Are you more nervous pre-menstrually?
<input type="checkbox"/>	Do you experience poor quality sleep before and during your period?



Lauren Schweizer, ARNP
P.O. Box 1732
Snohomish, WA 98291-1732
Phone: (425) 806-4600 Fax: (425) 806-4622

AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION (PHI)

I hereby authorize New Horizon Hormones/Lauren Schweizer, ARNP to disclose and/or receive **PHI** for:

Patient Name: _____ DOB: _____

Previous Name Used: _____ Phone # _____

To/From the following Facility/Provider: **(Please fill in contact information for your Primary Care Provider)**

Name of Facility/Provider

Address, City, State

Phone #

Fax #

(OPTIONAL - PLEASE READ CAREFULLY) Specific information to be **EXCLUDED** from this authorization:
This release **MAY NOT** include specific information related to:

PLEASE INITIAL NEXT TO DESIRED EXCULSIONS IF APPLICABLE:

Testing, diagnosis, and/or treatment for HIV/AIDS _____

Sexually transmitted diseases _____

Psychiatric disorders/mental health _____

Drug and/or alcohol use / Substance Abuse _____

(For office use only) Type of information to be requested and/or received:

___ Lab Results

___ Pap Smear Results

___ Preventative Chart Note

___ DEXA Report

___ Other: _____

I understand I may revoke this consent at any time except to the extent that action has been taken in reliance upon it. If not revoked, this authorization expires 1 year from the date of signature unless otherwise specified. (RCW 70.02.030) I understand I have the right to receive a copy of this authorization form.

X _____ X _____
Signature of Patient Today's Date



NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

Do you give NHH permission to leave a **voicemail** regarding appointment reminders and/or lab results?

YES: ☐ Preferred Phone Number: (_____)_____

NO: ☐ Please **DO NOT** leave voicemail messages

Do you give NHH permission to send **emails and/or text messages** to you regarding appointment reminders, and clinic information, updates, and/or clinic promotions?

YES: ☐

NO: ☐ Please **DO NOT** email or text this information

Many of our patients allow family members or others close to them to call and request information regarding their condition and/or treatment. Under the requirements for HIPAA we are not allowed to give this information to anyone without the patient's written consent. Because of this, we must have permission from you to share any medical related information. If you would like to give us permission to share any of your Personal Health Information (PHI) please list their name(s) below:

Name: _____ Phone #: _____ Relationship to Patient: _____

Name: _____ Phone #: _____ Relationship to Patient: _____

By signing this form, I consent to the use and disclosure of protected health information about me for treatment, payment, and health care operations, and/or as required by law. I have the right to revoke any or all portions of this consent at any time, in writing, signed by me. However, such revocation shall not affect any disclosures already made in compliance with my prior consent. NHH provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA). By signing this form, I acknowledge that New Horizon Hormones has provided me with a copy of Notice of Privacy Practices which describes in more detail how your Personal Health Information may be used and disclosed, and how you may access your information.

Printed Name: _____ **Date of Birth:** ____/____/____

Patient Signature : _____ **Today's Date:** _____

Notice of Privacy Practices (NPP)

New Horizon Hormones

Lauren Schweizer, ARNP

This Notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please Review it carefully.

I. UNDERSTANDING YOUR HEALTH INFORMATION

Each time you visit our clinic, a record of your visit is created. This record usually contains your name and other information that may identify you, your symptoms, examination and test results, diagnoses, treatment plan for future health care, and financial information. This record is sometimes referred to as your “medical chart” or “medical record”.

This record allows:

- Doctors, nurses, and other health professionals to plan your treatment;
- Our clinic to obtain payment for services we provide to you, such as from insurance, or you; and
- Our clinic to measure the quality of care provided to you.

We are committed to keeping your health information confidential. We will not use or give to others your health information without your written permission, except as otherwise stated in this notice.

II. HOW WE WILL USE AND GIVE OUT YOUR HEALTH INFORMATION

a. Treatment, Payment, and Health Care Operations

We will use and give out your health information to provide you with health care treatments, to get paid for our services, and to help us operate our clinic. **For example:**

- We will give your health information to health care professionals not on our staff, such as doctors and/or hospital staff who are helping to care for you such as your Primary Care Provider;
- We may send a bill to your health insurance plan, or to you; and
- Our clinic may use your medical records to review our performance and make sure you receive quality health care.

b. Other Uses and Disclosures Allowed or Required by Law

We may use or give out your health information for the following purposes under limited circumstances:

- To people who are involved in your care or who help pay for your care, such as your family, your close personal friends, or any other person chosen by you, to notify them of your location, general health, and to assist you in your healthcare (such as to pick up medicine or help with follow-up care);
- To government agencies that oversee our clinic (such as license and certification inspectors);
- To government agencies that have the right to receive and collect health information (such as to control disease outbreaks);
- When ordered by a court or judge;
- To workers' compensation programs when your health problem is from a work-related injury;
- When law enforcement requests information (such as to prevent danger or injury);

- To coroners and funeral directors to allow them to carry out their duties;
- To organ donor agencies (subject to applicable laws);
- To avoid a serious threat to the health or safety to yourself or others;
- To contact you about new treatments or medicines that may help you;
- To business associates of the clinic that help us perform required tasks, such as our accountants, computer consultants, and billing companies (only if the business associate agrees in writing to keep your health information confidential as required by law); and
- For any other purpose required or allowed by law.

c. Other Uses and Disclosures Requiring Your Written Permission:

Except as stated above, we will use or give out your health information only after getting your written permission on an authorization form. You may revoke your authorization at any time by notifying us in writing that you wish to do so.

III. YOUR RIGHTS REGARDING YOUR HEALTH INFORMATION

Subject to certain legal limits, you have rights regarding the use and disclosure of your health information, including the rights to:

- Request limits on uses of your health information
- Receive confidential communications of your health information
- Inspect and copy your health information per WAC 246-08-400
- Request a change to your health information
- Receive a record of how we have used and given out your health information
- Obtain a copy of this Notice of Privacy Practices

IV. QUESTIONS, CONCERNS, AND CHANGES TO THIS NOTICE:

If you have any questions or want to talk about any of the information in this Notice of Privacy Practices, please contact the Practice Manager at New Horizon Hormones - Phone: 425-806-4600.

If you believe your privacy rights have been violated, you may file a complaint with our clinic or with the Secretary of the Department of Health and Human Services. To file a complaint with our clinic, submit it to the Practice Manager at: P.O. Box 1732, Snohomish, WA 98291-1732. All complaints must be submitted in writing. We will not retaliate against you for filing a complaint.

We may change our Notice of Privacy Practices in the future, such changes will apply to your health information that we created or received before the effective date of the change. We will notify you of any changes to our Notice of Privacy Practices by posting the changed notice at our clinic and on our website.